

svb**Private Bank**

Partner with SVB Private Bank on your next residential real estate loan



SVB Private Bank provides real estate financing for innovation leaders. Whether you are in the market for a new home, refinancing or restructuring debt to fund other liquidity needs, we are here to help.

You will partner with an SVB Mortgage Advisor who understands the local markets, works exclusively with clients who have less traditional income sources and can help you efficiently navigate the mortgage process.

Financing options

- Primary and secondary homes
- Residential investment properties
- Adjustable Rate Mortgages, amortizing and interest-only options
- Home Equity Line of Credit
- Loans to legal entities such as LLCs and Trusts available with a personal guaranty

Flexibility and access

- All mortgage loans maintained in SVB's exclusive loan portfolio and serviced in-house
- Opportunity to lower required monthly payment if minimum balance reduction is made (fees may apply)
- Bridge loan options available for qualified borrowers to help finance purchase of new home while selling current residence
- Options available for non-U.S. citizens with eligible U.S. visa status

Pricing and discounts

- Relationship pricing for clients with personal deposit or investment assets at SVB Private Bank, minimums apply
- Complimentary rate locks include a float-down option that could reduce the locked rate before closing (contact your SVB Mortgage Advisor for details)
- No SVB application or processing fees, only third party costs apply

“Your help and guidance on this financing epitomized the concept of ‘relationship’ banking... You continued to find ways to accommodate our needs within SVB’s lending framework through the process. You were responsive, helpful and flexible.”

—Venture co-founder and managing partner

Interested in exploring our home financing options?
Contact your Relationship Manager or email: privatebank@svb.com

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