

Foreign Exchange Solutions tailored for the Innovation Economy

Backed by First Citizens Bank's 125 years of strength and stability we provide founders and CFOs with FX solutions tailored to your evolving needs in 90+ currencies across all time zones. We provide value beyond banking delivering speed of FX execution, industry-specific market insights and trends, as well as industry-tailored FX Risk Management Advisory services.

Why SVB for FX

Personal and nimble service

We are a highly dependable, focused FX relationship team that leverages SVB's strengths of segment knowledge and client centricity to deliver great service and coverage.

Simplified global payments and FX transactions

From basic spot transactions to strategic hedging to help protect international revenues and expenses, we help clients think through and execute on their FX needs.

Hedge advisory

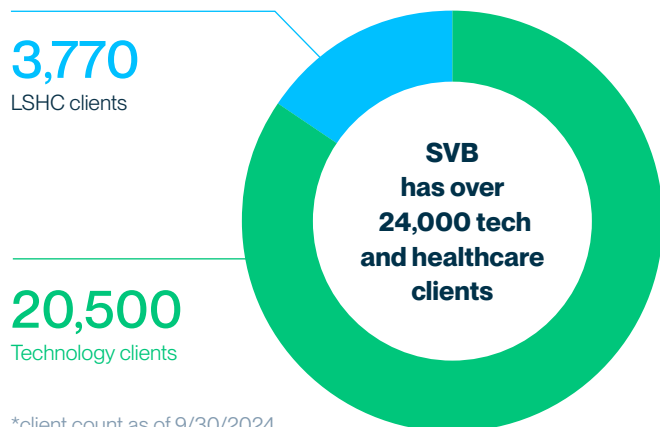
We formulate and deliver comprehensive currency risk management advice, peer industry insights, and strategies tailored to meet the unique needs of our clients.

Foreign exchange solutions tailored to your industry and stage of growth

Trade Execution	FX Solutions	FX Risk Management	Actionable Insights
Worldwide 24/5.5 client coverage via online portal with SVB trader	24-hour market orders and call levels	Tailored risk discovery and exposure quantification	Guidance on industry benchmarking and best practices
Disbursements (FX wires, SWIFT, Global ACH FX)	Spot transactions for developed and emerging market currencies	Analysis and placement of cash flow, balance-sheet, and economic hedge programs	Timely updates on key market moving news and events
Collections (Multi-currency accounts, custodial accounts)	Hedging transactions including forwards, NDFs, and options	ASC 815/830 accounting modeling and adoption assistance	FX content and thought leadership library tailored to innovation-sector
Algorithmic and AI- powered FX trading solutions	FX as a Service (embedded finance)	FX risk management policy reviews	Training/educational workshops and networking events

Trusted by industry leaders for 40 years and counting

Our clients span across all sectors of the technology and life science industries.



*client count as of 9/30/2024.



Tools & Diagnostics
Medical Devices
Biopharma
Healthcare Services
Digital Health & Healthtech



Fintech
Industrial Technology
Enterprise Software
Digital Infra & Tech Services
Consumer Software, Internet & Info Services
Education Technology

Simplify your foreign exchange transactions with SVB Go

SVB's award-winning platform is designed to help you execute your FX payments quickly and efficiently, leaving more time to focus on turning brilliant ideas into great businesses.

- Transacting in 90+ currencies (including wires and Global ACH)
- Guided global payment initiation focused on when and where the payment is going
- Transaction details display for incoming FX wires
- Approval controls for international payments
- Multi-Currency Accounts access
- Third-party debit

Select FX clients

bluevine



Ocular
Therapeutix

M
MELKA

Shield AI

bridgebio

appian

ALARM.COM

To learn more, reach out to your SVB FX contact or email us at GroupFXSales@svb.com

Foreign exchange transactions can be highly risky, and losses may occur in short periods of time if there is an adverse movement of exchange rates. Exchange rates can be highly volatile and are impacted by numerous economic, political and social factors as well as supply and demand and governmental intervention, control and adjustments. Investments in financial instruments carry significant risk, including the possible loss of the principal amount invested. Before entering any foreign exchange transaction, you should obtain advice from your own tax, financial, legal, accounting, and other advisors and only make investment decisions on the basis of your own objectives, experience and resources.

All non-SVB named companies listed throughout this document, as represented with the various statistical, thoughts, analysis and insights shared in this document, are independent third parties and are not affiliated with Silicon Valley Bank, a division of First-Citizens Bank & Trust Company.

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