

Foreign Exchange | Global Fund Banking

SVB's Foreign Exchange team helps CFOs and GPs simplify the complexity of transacting in foreign currencies. We deliver speed of execution, respond quickly to client opportunities and issues, and share relevant market insights and advice to help mitigate the impact of FX risk on fund return performance.

Why SVB FX

Accelerated, simplified FX transactions — From identifying a cross-border investment opportunity to negotiating deal terms and making the final investment commitment, we help CFOs experience seamless start-to-finish FX trade and settlement execution.

Personal and nimble service — We are a highly dependable, market segment-focused FX relationship team that leverages SVB's strengths of being faster and closer to clients to deliver great service and coverage.

Hedge advisory — The team formulates and delivers comprehensive currency risk management advice, peer industry insight, and strategies tailored to fund transaction-specific deal flow.

Comprehensive, industry-tailored solutions platform

FX solutions	Trade execution	Risk management	Actionable market insights	Foreign currency accounts
<p>Find the solution that fits your needs</p> <p>Spot and forward contracts</p> <p>Forward window contracts</p> <p>FX option strategies</p> <p>24-hour market orders</p> <p>Comprehensive major and minor currency coverage</p>	<p>Trade how you want, when you want</p> <p>SVB Online Banking</p> <p>24-hour execution with our traders during US, UK, and Asia dealing hours</p> <p>Multiple third-party platforms</p> <p>Algorithmic trading solutions</p>	<p>Help protect against currency risk</p> <p>PE/VC FX risk specialist</p> <p>Management company fee and expense hedging</p> <p>Transactional deal-related hedging</p> <p>NAV-based (Net Asset Value) hedging</p> <p>Fund and portfolio company rates hedging</p>	<p>Make informed decisions</p> <p>Real-time advisories on major market events</p> <p>Guidance on industry best practices</p> <p>Regulatory insights</p> <p>Online content, webinars and events</p>	<p>Streamline your accounts</p> <p>US- and UK-domiciled foreign currency accounts</p> <p>Receive exit proceeds via SVB's currency accounts</p> <p>In-country accounts via our bank network</p>

Industry expertise

With our focus solely on the Private Equity and Venture Capital ecosystem, we are stage and strategy agnostic.

Growth equity

Buyout

Real estate

Infrastructure

Fund of funds

Secondaries

Private debt

Our FX clients

We serve private equity and venture capital firms at all stages of investment and across industries.

ANDREESSEN
HOROWITZ

Battery

AKKR
ACCEL-KKR

INSIGHT
VENTURE PARTNERS

SILVERLAKE

RESOURCE
CAPITAL FUNDS

SVB has 2,980+ venture capital and private equity clients around the world.

1623

VC firms

946

PE firms

419

Emerging
manager firms

82% of firms represented by Forbes' 2020 The Midas List are SVB clients.

Talk to us



Ben Johnston
Sr. FX Advisor
Boston
617.630.4146
BJohnston@svb.com



Tim Ferris
FX Advisor
Boston
617.630.4198
TFerris@svb.com



Mark Noble
Managing Director
San Francisco
408.654.7711
MNoble@svb.com



Derek Osbahr
FX Associate
Boston
617.630.4128
dosbahr@svb.com



Bobby Donnelly
Sr. FX Advisor
Sand Hill Road
650.855.3009
BDonnelly@svb.com



David Song
FX Advisor
Sand Hill Road
650.233.4229
DSong@svb.com



Joshua White
FX Trader
San Francisco
415.545.9346
JWhite@svb.com



Joe O'Leary
Managing Director
San Francisco
415.546.8291
joleary@svb.com

©2021 SVB Financial Group. All Rights Reserved. SVB, SVB FINANCIAL GROUP, SILICON VALLEY BANK, MAKE NEXT HAPPEN NOW, and the chevron device are registered trademarks of SVB Financial Group, used under license. Silicon Valley Bank is a member of the FDIC and of the Federal Reserve System. Silicon Valley Bank is the California bank subsidiary of SVB Financial Group (Nasdaq: SIVB).

Foreign exchange transactions can be highly risky, and losses may occur in short periods of time if there is an adverse movement of exchange rates. Exchange rates can be highly volatile and are impacted by numerous economic, political and social factors as well as supply and demand and governmental intervention, control and adjustments. Investments in financial instruments carry significant risk, including the possible loss of the principal amount invested. Before entering any foreign exchange transaction, you should obtain advice from your own tax, financial, legal, accounting, and other advisors and only make investment decisions on the basis of your own objectives, experience and resources.

All non-SVB named companies listed are an independent third party(ies) and are not affiliated with SVB Financial Group. CompID719522732