

Foreign Exchange Solutions for Private Funds

SVB's Foreign Exchange team helps CFOs and GPs simplify the complexity of transacting in foreign currencies. We deliver speed of execution, respond quickly to your opportunities and issues, and share relevant market insights and advice to help mitigate the impact of foreign exchange (FX) risk on fund return performance.

Why SVB FX



Accelerated, simplified FX transactions

From identifying a cross-border investment opportunity to negotiating deal terms and making the final investment commitment, we help CFOs experience seamless start-to-finish FX trade and settlement execution.



Personal and nimble service

We are a highly dependable, market segment-focused FX relationship team that leverages SVB's strengths of being faster and closer to clients to deliver great service and coverage.



Hedge advisory

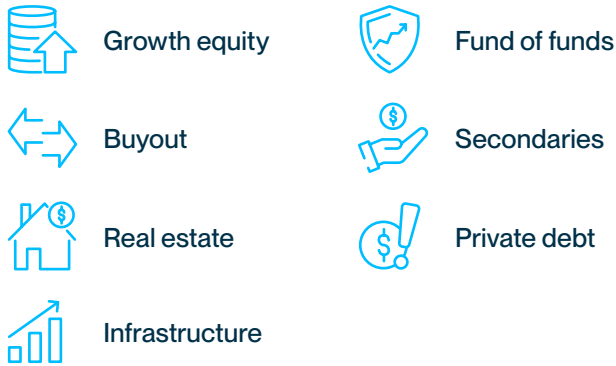
The team formulates and delivers comprehensive currency risk management advice, peer industry insight, and strategies tailored to fund transaction-specific deal flow.

Comprehensive, industry-tailored solutions platform

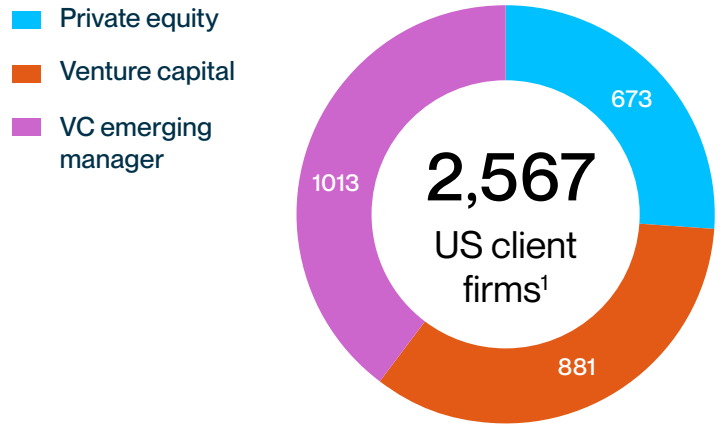
FX solutions Find the solution that fits your needs	Trade execution Trade how you want, when you want	Risk management Help protect against currency risk	Actionable market insights Make informed decisions	Foreign currency accounts Streamline your accounts
Spot and forward contracts	SVB Online Banking	PE/VC FX risk specialist	Timely advisories on major market events	US-domiciled foreign currency accounts
Forward window contracts	Worldwide 24/5.5 client coverage via online or SVB traders	Management company fee and expense hedging	Guidance on industry best practices	Receive exit proceeds via SVB's currency accounts
FX option strategies	Multiple third-party platforms	Transactional deal-related hedging	Regulatory insights	In-country accounts via our bank network
24-hour market orders	Algorithmic trading solutions	NAV-based (Net Asset Value) hedging	Online content, webinars and events	
Comprehensive major and minor currency coverage		Fund and portfolio company rates hedging		

Industry expertise

With our focus solely on the Private Equity (PE) and Venture Capital (VC) ecosystem, we are stage and strategy agnostic.



SVB has 2,567 VC and private equity clients.¹



Select FX clients

We serve private equity and venture capital firms at all stages of investment and across industries.



To learn more, contact SVB's FX team at:
groupfxsalesgfb@svb.com

1. Client counts as of 9/30/24.

Foreign exchange transactions can be highly risky, and losses may occur in short periods of time if there is an adverse movement of exchange rates. Exchange rates can be highly volatile and are impacted by numerous economic, political and social factors as well as supply and demand and governmental intervention, control and adjustments. Investments in financial instruments carry significant risk, including the possible loss of the principal amount invested. Before entering any foreign exchange transaction, you should obtain advice from your own tax, financial, legal, accounting, and other advisors and only make investment decisions on the basis of your own objectives, experience and resources.

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