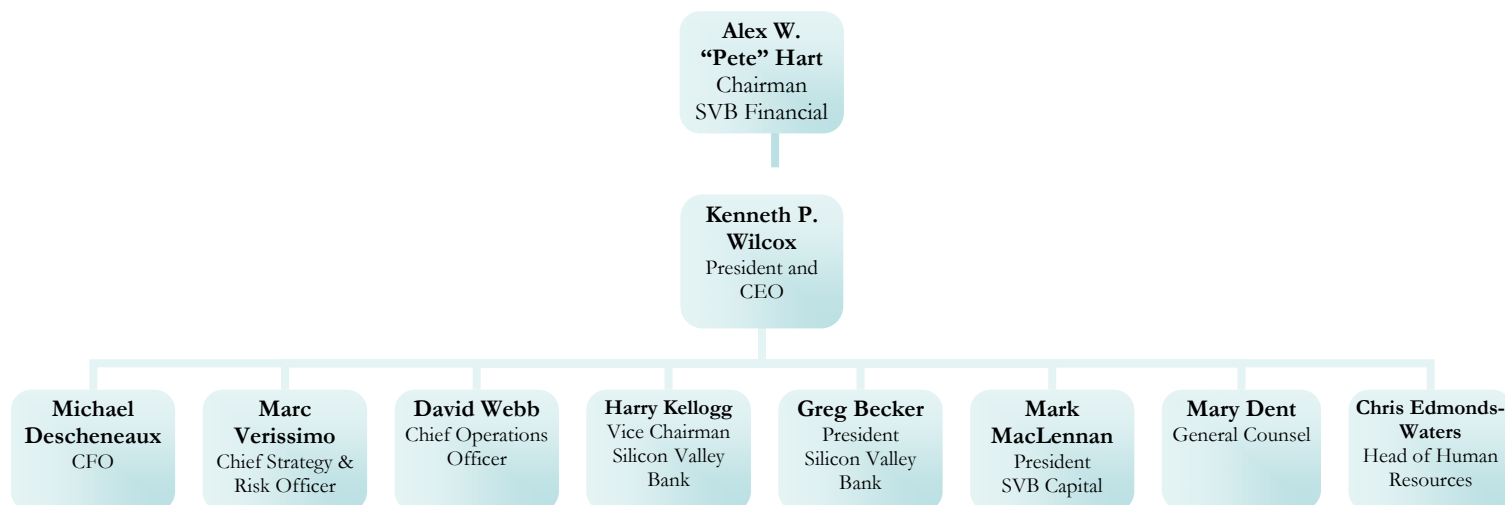


- Contact information:** Public Relations: Carrie Merritt 503-574-3705
Investor Relations: Meghan O'Leary 408-654-6364
- Company profile:** SVB Financial Group helps entrepreneurs and enterprising companies succeed, offering diversified and complementary financial services to technology and life science companies, venture capital and private equity firms and premium wineries.
- Established:** 1983
- Nasdaq listing:** SIVB
- Employees:** Approximately 1,200
- Financial**
2008 Net Income available to common stockholders: \$77.9 million
Q3 2009 Net Income available to common stockholders: \$20.6 million
Q3 2009 Average Total Assets: \$11.4 billion
Q3 2009 Average Total Deposits: \$8.9 billion
Q3 2009 Average Loans: \$4.5 billion
Family of Funds: Exceeds \$1 billion
- Locations:** Headquartered in Santa Clara, Calif. with 27 U.S. offices and international operations in China, India, Israel and the U.K.
- Target Industries:** Technology, Life Sciences, Venture Capital, Premium Wine
- Strategic Focus:** Diversified and innovative financial services for companies of any size, doing business in the U.S. and internationally
- Executive Team:**



Business Units:

Silicon Valley Bank — Greg Becker, president; Harry Kellogg, vice chairman and head of relationship management
Commercial banking

- Credit and global treasury management at every stage of company growth
- Specialized banking services for venture capital firms and funds
- 70% of SVB Financial Group's overall business
 - Broker-dealer investment services via SVB Securities, a non-bank affiliate of Silicon Valley Bank
 - Corporate investment advisory via SVB Asset Management, a registered investment advisor and a non-bank affiliate of Silicon Valley Bank

SVB Analytics — Jim Anderson, president

Valuation and corporate equity administration services

- Fair market company valuations
- Corporate equity administration services, including capitalization table data management through eProsper, Inc.

SVB Capital — Mark MacLennan, president

SVB Capital Partners – oversees and manages investment in a \$1 billion family of funds

- SVB Capital Partners Fund, L.P. — co-investment fund; invests in technology and life science companies
- SVB Strategic Investors Fund, L.P. — fund of funds; investments in top-tier venture capital funds
- Gold Hill Funds — venture debt funds; SVB is a strategic investor
- Partners for Growth — debt fund; SVB is the largest limited partner
- SVB India Capital Partners — co-investment fund; focused on India

SVB Global — Ash Lilani, head of China and India; Phil Cox, head of Europe and Israel

- SVB Business Partners (Shanghai) Co. Ltd. — Shanghai, China
- SVB India Advisors Pvt. Ltd. — Bangalore, India
- SVB India Finance Pvt. Ltd. — Mumbai, India
- SVB Israel Advisors Ltd. — Herzliya, Israel
- SVB Financial Group UK — London

SVB Private Client Services — Silvia Fernandez, head of SVB Private Client Services

Personal financing solutions for entrepreneurs, investors and senior executives

- Refinancing executive loans, capital call lines, funding to support tax obligations, etc.

Facts and Figures:

- SVB President and CEO Ken Wilcox named an Entrepreneur of the Year 2009 by Ernst & Young
- SVB ranked the #1 finance company for cleantech companies in 2009 by the *San Francisco Business Times*
- SVB named one of the Top Corporate Philanthropists in the Bay Area in 2009 by the *San Francisco Business Times*
- SVB was the highest rated large bank in California by TheStreet.com Ratings Inc. in October 2009
- SVB ranked #23 among "Banking's Top Performers" by the *ABA Banking Journal* in May 2009
- SVB ranked #3 on *Bank Director Magazine's* list of top 150 performing banks in 2008
- SVB President and CEO Ken Wilcox selected by *American Banker* as a "Banker of the Year 2008"
- SVB is the second largest wine industry lender, according to the *North Bay Business Journal*
- SVB was among *Affordable Housing Lender Magazine's* top 25 lenders in 2008
- SVB played an important role in the early days of companies including Cisco Systems, Electronic Arts, Intuit, JDS Uniphase, KLA Tencor and Veritas
- Today, half of all venture-backed companies in the U.S. are SVB clients
- SVB has investments in 437 funds and more than 500 venture firms are SVB clients