

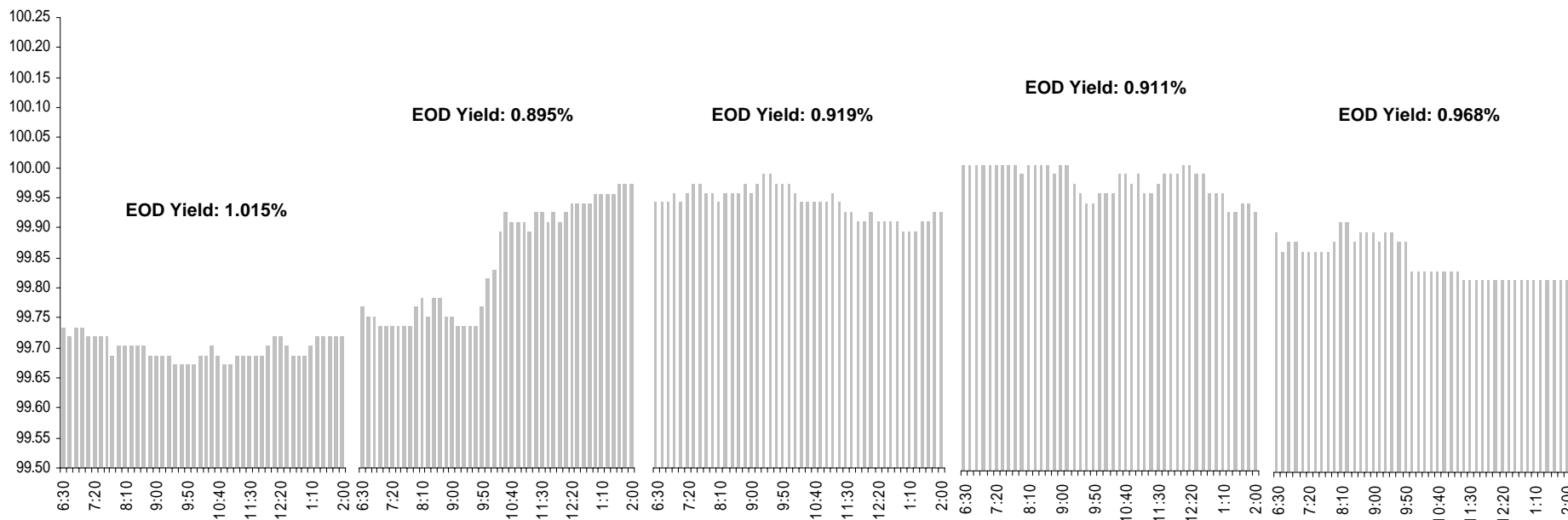
2/9/2009

2/10/2009

2/11/2009

2/12/2009

2/13/2009



•No Economic Data

- Geithner aims to bring in private investment in plan for toxic bank assets
- General Motors, Chrysler may be placed in Bankruptcy to protect US loans

•Wholesale Inventories for December declines 1.4%

- Stocks drop, Treasuries advance on skepticism about US bank-rescue plan
- AIG is in discussions to sell its auto-insurance unit to Zurich Financial

•MBA Mortgage Applications for the week ending February 6th decreases 24.5%

- Trade Balance in December contracts \$39.9B
- Citigroup's Pandit will take \$1 salary, no bonus until bank earns profit
- GM spared tax liability in US stimulus agreement, Senate's Stabenow says

•Initial Jobless Claims decreases 8K to 623K; Continuing Claims increases 11K to 4810K

- Advance Retail Sales in January increases 0.9%
- Business Inventories in December declines 1.3%
- Wells Fargo quarterly loss is wider than first reported on 'Credit Events'

•U. of Michigan Confidence in Feb. increases to 56.2

- Larry Summers says Obama's mortgage plan will focus on reducing monthly payments
- Credit Suisse must pay \$400MM to STMicro in auction-rate settlement

Source: Bloomberg, SVB Asset Management

SVB Asset Management, a registered investment advisor, is a non-bank affiliate of Silicon Valley Bank and member of SVB Financial Group. Products offered by SVB Asset Management are not FDIC insured, are not deposits or other obligations of Silicon Valley Bank, and may lose value. This material, including without limitation to the statistical information herein, is provided for informational purposes only. The material is based in part on information from third-party sources that we believe to be reliable, but which have not been independently verified by us and for this reason we do not represent that the information is accurate or complete. The information should not be viewed as tax, investment, legal or other advice nor is it to be relied on in making an investment or other decision. You should obtain relevant and specific professional advice before making any investment decision. Nothing relating to the material should be construed as a solicitation, offer or recommendation to acquire or dispose of any investment or to engage in any other transaction. 0209-0061