

CapMx® Fall 2011 Release

Capturing The Details That Make Your Equity Unique



At SVB Analytics, our Fall 2011 CapMx Release puts you in greater control of the management of your company's equity structure and its administration. Effective December 19, 2011, CapMx includes improvements to two key administrative screens, the Authorized Capital screen and Stock Option Plan screen.

Our focus for the Fall 2011 release is to expand the scope of information captured in CapMx and simplify the way you manage your stock option plans.

We invite you to discover how CapMx enhancements continue to increase accuracy, reduce error, and simplify equity tracking and option administration.

Increased Flexibility and Customization Aggregation and Rounding by Class of Stock

Authorized Capital Upgrades

The improved Authorized Capital screen allows users to define aggregation, select rounding methods, and establish a reserve by Class of Stock.

These enhancements support a greater level of detail to capitalization reporting and highlight our commitment to advances in reporting and modeling capabilities within CapMx.

Enhanced Option Plan Administration Option Plan Pour-Over

Plan Pour-Over Feature

CapMx's option plan pour-over feature allows users to transfer shares from one stock option plan to another. Users can define the type of shares to be "poured" from one plan to the next and easily track the maximum number of shares allocated under a plan.

Class of Stock	Finance Round	Number of Shares	Par Value(\$)	Price Per Share(\$)	Reserved Shares
COMMON	N/A	5,000,000	1	N/A	5,000,000
PREFERRED	N/A	1,000,000	1	N/A	1,000,000
SERIES A	1	500,000	1	1	500,000
SERIES B	2	500,000	1.00	2	500,000

Enhanced Authorized Capital Tracking

Welcome to CapMx!

Alerts

2000 LTIP has already been expired. [Click here to review](#)

The 2011 LTIP has reached its maximum share allocation amount. Shares will no longer pour into this plan until the Maximum Allocation has been increased. [Click here to review](#)

Plan To Pour In

Plan To Pour In	Effective Date	Initial Pour In Shares
<input type="checkbox"/> 2000 LTIP		
<input type="checkbox"/> 2009 Interim		
<input checked="" type="checkbox"/> 2011 LTIP		

Shares to pour in

All Unexercised Grants
 Cancelled (Repriced)
 Expired (Vested)
 Forfeited (Unvested)

All Repurchases
 Options (ISO & NSO)
 SFRs

Maximum Shares Allocated to Plan

No Limit
 Fixed Number of Shares:

Percentage of Shares Outstanding: % Common Stock Outstanding

Rounding Method: Standard Maximum Shares: 15000

Improved Option Plan Management and Reporting

New Report!

- Option Plan Recycle and Pour In Report

SVB Analytics

555 Mission Street, Suite 900
San Francisco, California 94105
800.760.9644
svb.com

©2011 SVB Financial Group. All rights reserved. Silicon Valley Bank is a member of FDIC and Federal Reserve System. SVB, SVB Find a way, SVB Financial Group, and Silicon Valley Bank are registered trademarks.

SVB Securities is a non-bank affiliate of Silicon Valley Bank and member of SVB Financial Group. Member FINRA and SIPC. Products offered by SVB Securities are not FDIC insured, are not deposits or other obligations of Silicon Valley Bank, and may lose value. A-11-11871. Rev. 12-15-11.